

# B. B. Jain & Associates



**CA. B. B. Jain**

**CHARTERED ACCOUNTANTS**

B.Com., F.C.A.

301, Ginnar Apartments, Off Mandpeshwar Road, Borivali (West), Mumbai - 400 092.  
Tel.: (O) 2890 5267, (R) 2301 0777, Mob : 9819110778 • E-mail : bbjainandassociates@yahoo.com

## To Whomsoever It May Concern

We have verified the relevant records of **M/s Parinee Realty Pvt. Ltd.** having its registered office at 1<sup>st</sup> Floor, Parinee Crescenzo, C-38 & 39 , G Block, BKC, Bandra (E), Mumbai 400051, as on 31.03.2018.

On the basis of the same, we hereby certify that the company offered Non Convertible Debentures (NCDs) of INR 285 Crores to Eligible Investors in terms of the Debenture Trust Deed (registered) dated 10.01.2017 entered into between Parinee Realty Private Limited and Catalyst Trusteeship Limited. The company has received subscription of Rs. 285 Crores on a private placement basis on 16.01.2017.

As per details and information provided by the management, we hereby certify that such NCDs issued are secured by the creation of a charge on the properties and assets of the company, its subsidiaries, its associates companies, having a value which is sufficient for the due repayment of the amount of debentures and interest thereon.

This certificate has been issued on the request of the company and it is true to the best of our knowledge.

For B B Jain & Associates  
Chartered Accountants  
Firm Registration No. 103889W

(B B Jain)  
Proprietor  
Membership No. 37357



Place: Mumbai  
Date: 30.04.2018